



Limited Durable Power of Attorney Form

Dear Member,

The Limited Durable Power of Attorney form has been created for our members to allow someone they trust to have access to your accounts with 1166 Federal Credit Union (“1166 FCU”) on your behalf. If you wish someone other than you, the authorized members, to have access to your accounts, please complete the Limited Durable Power of Attorney Form as follows:

1. At the top of the document, fill in your name. (Your name as it appears on your identification – driver’s license, passport, etc...)
2. On the first line, fill in your name and address.
3. At the “Appointment of Agent” you will identify the person who will be authorized to act on your behalf. Complete the lines with the requested information, name, relationship to you, address and contact phone number. In the event you want an alternative person to have access, if the primary person is unavailable, then complete the second set of lines. (You are NOT required to identify an alternative person, and if you do not, please cross out the alternative section.)
4. Section 3 sets forth the rights and powers your designated power of attorney will have as to your accounts with 1166 FCU. If you want to limit anything, then it is up to you to cross out any powers you do not wish to confer to your designated person.
5. You will need to provide a copy of photo identification for anyone who you designate as an authorized representative.

Once you complete the required sections, you are ready to sign the document. If you have filled out the form in our office, then we will provide the witness and notarize the document for you. If you complete the document on your own, then you must have it witnessed by an unrelated person, as well as, notarized; you will need to provide us with a copy of the photo identification for the authorized agents. Provide a complete copy of the document to your 1166 FCU representative.

The attached document was prepared for your conveyance and does not constitute any legal advice. By using this document, you consent to 1166 FCU relying upon the completed document to allow access to your account information to your designated representative; you also waive any liability and/or claims of any kind against 1166 FCU in connection with its reliance upon the completed form provided by you. In the event you wish to cancel the use of this document, you must advise 1166 FCU in writing that the Limited Durable Power of Attorney is revoked or otherwise terminated. The Limited Durable Power of Attorney for will automatically be revoked when 1166 FCU is advised of a member’s passing.

The Limited Durable Power of Attorney Form was prepared exclusively for use by 1166 FCU and its members. It is not intended for any other use. In the event you want assistance with a Will or other estate planning or legal need, please feel free to reach out to:



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